**UNITED STATES BANKRUPTCY COURT**

**FOR THE EASTERN DISTRICT OF OKLAHOMA**

**IN RE: Case No.**

**Chapter**

**Debtor(s).**

**Plaintiff(s)**

**vs. Adv. No.**

**Defendant(s).**

**JOINT REPORT OF PARTIES RULE 26(f) CONFERENCE**

Pursuant to Fed. R. Bank. P. 7026 and Fed. R. Civ. P. 26(f), a conference was held on \_\_\_\_\_\_\_\_\_\_, 20\_\_\_ , at (place)(or indicate if by telephone or other means) and was participated in by:

(name) for plaintiff(s)

(name) for defendant(s) (party name)

(name) for defendant(s) (party name)

This is submitted as the required report of that conference.

(1) **Initial Disclosures required by Fed. R. Civ. P. 26(a)(1).**

[ ] The parties will provide such by\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ , 20\_\_ ; or

[ ] The parties agree to provide the following at the times indicated:

(2) **Discovery Plan**. The parties jointly propose to the Court the following discovery

plan: (Use separate paragraphs or subparagraphs as necessary if parties disagree.)

(a) Discovery will be needed on the following subjects: (brief description of subjects on which discovery will be needed)

(b) All discovery commenced in time to be completed by\_\_\_\_\_\_\_\_\_\_, 20\_\_\_.

[Discovery on (issue for early discovery) to be completed by\_\_\_\_\_\_\_\_\_\_ , 200\_\_ .]

(c) Maximum of\_\_\_\_\_ interrogatories by each party to any other party. [Responses due \_\_\_\_\_days after service.]

(d) Maximum of \_\_\_\_\_ requests for admission by each party to any other party. [Responses due\_\_\_\_ days after service.]

(e) Maximum of \_\_\_\_\_\_depositions by plaintiff(s) and \_\_\_\_\_by defendant(s).

(f) Each deposition [other than of \_\_\_\_\_\_\_\_\_\_\_\_\_ ] limited to maximum of \_\_\_\_\_\_\_ hours unless extended by agreement of parties.

(g) Reports from retained experts under Rule 26(a)(2) due:

from plaintiff(s) by \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, 20\_\_\_\_

from defendant(s) by \_\_\_\_ , 20\_\_\_

(h) Supplementations under Rule 26(e) due (time(s) or interval(s)).

(3) **Other Agreed Upon Items**. [Use separate paragraphs or subparagraphs as

necessary if parties disagree.]

(a) Plaintiff(s) should be allowed until \_\_\_\_\_\_\_\_\_\_\_\_\_\_, 20\_\_ to join additional parties and until \_\_\_\_\_\_\_\_\_, 20\_\_\_ to amend the pleadings.

(b) Defendant(s) should be allowed until \_\_\_\_\_\_\_\_\_, 20\_\_\_\_ to join additional parties and until \_\_\_\_\_\_\_\_\_\_, 20\_\_\_\_ to amend the pleadings.

(c) All potentially dispositive motions should be filed by \_\_\_\_\_\_\_\_\_\_\_ , 20\_\_\_ .

(d) The proceeding should be ready for trial by \_\_\_\_\_\_\_\_\_\_\_\_, 20\_\_\_ . The trial is expected to take approximately \_\_\_\_\_\_trial days.

(e) Jury Trial Matters

(i)  a jury trial was not timely demanded and is waived; or

a jury trial was timely demanded, but is waived; or

a jury trial was timely demanded but not waived.

(ii)  the parties consent to the Bankruptcy Court conducting the jury trial; or

the parties do not at this time consent to the Bankruptcy Court conducting the jury trial.

(4)  **Other matters.**

(5) **Matters not agreed upon or insufficiently addressed by the foregoing**.

**(Signatures of all Participants required)**

S/\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, \_\_\_\_\_\_\_\_\_\_\_\_\_\_

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(Signatures) (Date)