

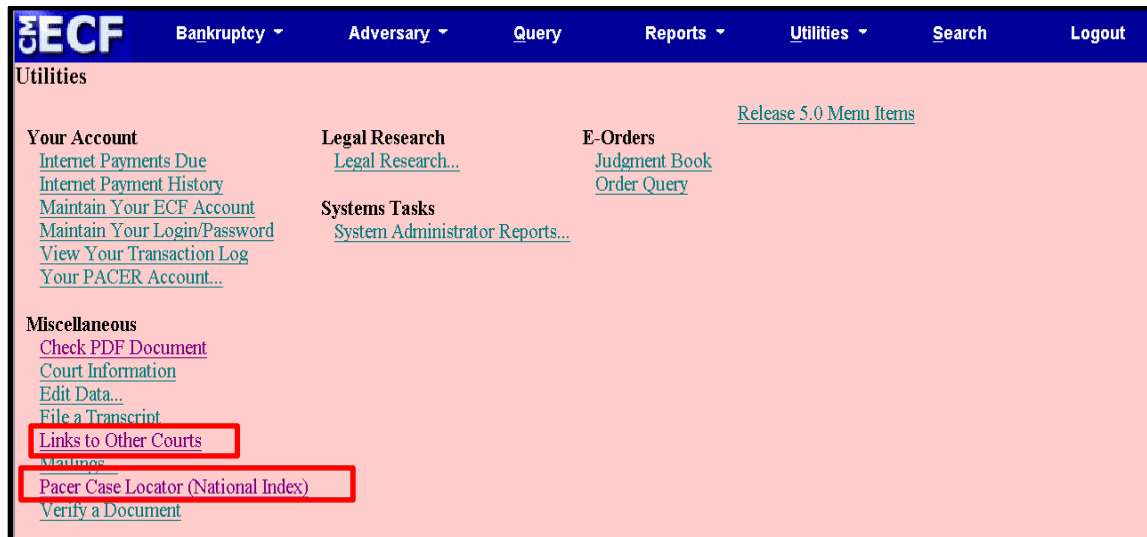
# BK CM/ECF SUMMARY FOR ATTORNEYS

United States Bankruptcy Court for the  
Eastern District of Oklahoma

*Release 5 effective  
April 29, 2013*

### PACER Links in CM/ECF

Two new menu selections appear under the *Utilities* menu to allow one to navigate quickly between CM/ECF and PACER. You won't have to leave your CM/ECF session to access another court in PACER or to use the PACER Case Locator.



When the **PACER Case Locator** link is clicked, the Case Search Sign In page displays.

A screenshot of the PACER Case Search Sign In page. The header includes the PACER logo and the text 'PUBLIC ACCESS TO COURT ELECTRONIC RECORDS'. The navigation bar includes links for HOME, REGISTER, FIND A CASE, E-FILE, QUICK LINKS, HELP, CONTACT US, and RSS. The main content area is titled 'CASE SEARCH SIGN IN'. A message box states: 'Your browser must be set to accept cookies in order to login to this site. If your browser is set to accept cookies and you are experiencing problems with the login, delete the stored cookie file in your PC. Close and reopen your browser before trying again.' Below this is a 'Login' form with fields for PACER Login, Password, and Client Code. There are 'Login' and 'Cancel' buttons. Below the form are links for 'Need an account?' and 'Forgot your password?'. A notice at the bottom states: 'NOTICE: This is a restricted government web site for official PACER use only. Unauthorized entry is prohibited and subject to prosecution under Title 18 of the U.S. Code. All activities and access attempts are logged.'

## PACER Links in CM/ECF

The following updates have been made to the PACER Case Locator, provided by the PACER Service Center:

- Attorney information is now extracted for bankruptcy and adversary cases
- Alias records are now returned by a search based on SSN/ITIN or Tax ID/EIN
- Debtor and Joint Debtor Disposition values are extracted on all cases for which a disposition exists.

The [Link to Other Courts](#) displays the Individual Court PACER links without leaving CM/ECF.

The screenshot shows the PACER website interface. At the top, there's a navigation bar with links: HOME, REGISTER, FIND A CASE, E-FILE, QUICK LINKS, HELP, CONTACT US. The 'FIND A CASE' section is active. Below it, there's a sidebar with 'FIND A CASE' options: PACER Case Locator, Court Links, Search Map, and Automated Telephone Access. The main content area is titled 'INDIVIDUAL COURT PACER SITES' and contains a list of court links organized by court type: U.S. Supreme Court, National Locator, U.S. Courts of Appeals, U.S. District Courts, and U.S. Bankruptcy Courts. Each court type has a list of links to its respective PACER site, often with icons for CM/ECF, RSS, and Court Information. A note at the top of the list states: 'Click a court below to access an individual PACER or Case Management/Electronic Case Files (CM/ECF) site. If the site you would like to access does not appear on this list, the court may not provide case information to PACER. Visit the respective court's homepage for more information. (Note: Hover mouse over [icon] to see version.)'

Manage My PACER Account | Manage My Appellate Filer Account | Case Search Sign In

**PACER**  
PUBLIC ACCESS TO COURT ELECTRONIC RECORDS

UNITED STATES COURTS

HOME REGISTER **FIND A CASE** E-FILE QUICK LINKS HELP CONTACT US RSS Login

**FIND A CASE**

PACER Case Locator  
Court Links  
Search Map  
Automated Telephone Access

CM/ECF Version Number  
RSS Feed  
Court Information

**INDIVIDUAL COURT PACER SITES**

Click a court below to access an individual PACER or Case Management/Electronic Case Files (CM/ECF) site. If the site you would like to access does not appear on this list, the court may not provide case information to PACER. Visit the respective [court's homepage](#) for more information. (Note: Hover mouse over [icon] to see version.)

**U.S. Supreme Court**  
U.S. Supreme Court

**National Locator**  
Pacer Case Locator

**U.S. Courts of Appeals**  
First Circuit - ECF [icon]  
First Circuit - BAP - ECF  
First Circuit - BAP  
Second Circuit (Cases filed prior to 01/01/2010)  
Second Circuit - ECF [icon]  
Third Circuit - ECF [icon]  
Fourth Circuit - ECF [icon]

**U.S. District Courts**  
Alabama Middle - ECF [icon]  
Alabama Northern - ECF [icon]  
Alabama Southern - ECF [icon]  
Alaska - ECF [icon]  
Arizona - ECF [icon]  
Arkansas Eastern - ECF [icon]  
Arkansas Western - ECF [icon]  
California Central - ECF [icon]  
California Eastern - ECF [icon]  
California Northern - ECF [icon]  
California Southern - ECF [icon]  
Colorado - ECF [icon]

**U.S. Bankruptcy Courts**  
Alabama Middle - ECF [icon]  
Alabama Northern - ECF [icon]  
Alabama Southern - ECF [icon]  
Alaska - ECF [icon]  
Arizona - ECF [icon]  
Arkansas Eastern - ECF [icon]  
Arkansas Western - ECF [icon]  
California Central - L.A.  
California Central - ECF [icon]  
California Eastern - ECF [icon]  
California Northern - ECF [icon]  
California Southern - ECF [icon]  
Colorado - ECF [icon]

## Docket Report Enhancements

The Create Appendix option has been modified so you have more flexibility in customizing a docket report. Now you can select only the entries you want and whether you want the PDF document appended to this customized report. Or, if you just want an abbreviated docket report without attached PDF documents, you can select only the entries you need for the task at hand.

The screenshot displays the ECF Docket Sheet interface. At the top, there is a navigation bar with links for Bankruptcy, Adversary, Query, and Reports. The main heading is "Docket Sheet". Below this, there is a search section with a "Case number" field containing "10-10010" and a "Find This Case" button. There are also radio buttons for "Filed" and "Entered" with corresponding date range pickers. A "Documents" section has two empty date range pickers. Under the "Include:" section, there are three unchecked checkboxes: "Terminated parties", "Links to Notices of Electronic Filing", and "Page counts for documents". The "Document options:" section contains two unchecked checkboxes: "Include headers when displaying PDF documents" and "View multiple documents". A red rectangular box highlights the "Create Appendix" section, which includes a checked checkbox for "Create Appendix", a sub-section "Include on the Docket Sheet:" with two radio buttons ("all docket entries in this case" is selected, and "selected docket entries only" is unselected), and a checked checkbox for "Include PDF documents" with the instruction "(select documents on the next screen)".

## Page Counts on Docket Report

The number of pages for documents associated with a docket entry is a new option.

The screenshot shows the ECF Docket Sheet interface. At the top, there are tabs for Bankruptcy, Adversary, Query, and Reports. The 'Query' tab is selected. Below the tabs, the 'Docket Sheet' title is displayed. A 'Case number' field contains '10-10010' and a 'Find This Case' button is next to it. Below this, there are radio buttons for 'Filed' (selected) and 'Entered'. There are also date pickers for 'to' and 'from'. Below these, there are 'Documents' and 'to' fields. Under the 'Include:' section, there are checkboxes for 'Terminated parties', 'Links to Notices of Electronic Filing', and 'Page counts for documents' (which is checked and highlighted with a red box). Under the 'Document options:' section, there are checkboxes for 'Include headers when displaying PDF documents', 'View multiple documents', and 'Create Appendix'. Below this, there is a section 'Include on the Docket Sheet' with radio buttons for 'all docket entries in this case' (selected) and 'selected docket entries only'. At the bottom, there is a checkbox for 'Include PDF documents'.

Knowing how big a file is helps PACER users predict the cost of viewing an attachment and also to anticipate the loading time of a document.

Filing Date	#	Docket Text
03/01/2010	<a href="#">1</a> (4 pgs; 2 docs)	Chapter 13 Voluntary Petition . Receipt Number cc, Fee Amount \$274 Filed by Jerry J. Heberline , Susan W. Heberline Employee Income Record Due:3/15/2010. Statement of Financial Affairs due 3/15/2010. Incomplete Filings due by 3/15/2010. (JPW) (Entered: 03/01/2010)
03/03/2010	<a href="#">2</a> (1 pg)	Motion to Avoid Lien with First Westside Bank Filed by Jeanne L. Walker on behalf of Debtor Jerry J. Heberline , Joint Debtor Susan W. Heberline (JPW) (Entered: 03/03/2010)
03/03/2010	<a href="#">3</a> (1 pg)	Order Granting Motion To Avoid Lien (Related Doc # <a href="#">2</a> ) Signed on 3/3/2010. (JPW) (Entered: 03/03/2010)
03/03/2010	<a href="#">4</a> (1 pg)	Motion to Avoid Lien on Household Goods under Section 522(f)(1)(B)(i) Filed by Jeanne L. Walker on behalf of Debtor Jerry J. Heberline , Joint Debtor Susan W. Heberline (JPW) (Entered: 03/03/2010)

## Critical Deadlines and Dates on the Docket Report

Additional dates and deadlines now display on the caption of the docket report. A link to the Claims Register appears whenever a case has claims filed.

**ECF** Bankruptcy Adversary Query Reports Utilities Search Logout

U.S. Bankruptcy Court  
SDSD (Pleasantville)  
Bankruptcy Petition #: 12-10019

Assigned to: Charles Anderson  
Chapter 13  
Voluntary  
Asset  
[Show Associated Cases](#)  
[Claims Register](#)

**Debtor**  
**J. Robert Hunnington**  
1824 North Park Avenue  
San Antonio, TX 78223  
BEXAR-TX  
SSN / ITIN: xxx-xx-2435

**Joint Debtor**  
**Marie C. Hunnington**  
1824 North Park Avenue  
San Antonio, TX 78223  
BEXAR-TX  
SSN / ITIN: xxx-xx-3524

represented by **Charles G. Arrington**  
Huffman, Arrington, Kyle and Dunn  
1267 Central Avenue  
#100  
San Antonio, TX 78233  
210-555-4444

represented by **Charles G. Arrington**  
(See above for address)

Date filed: 02/06/2012  
Plan confirmed: 02/07/2012  
341 meeting: 03/12/2012  
Deadline for filing claims: 06/11/2012  
Deadline for filing claims (govt.): 08/06/2012

The following dates will be shown, if appropriate, by chapter:

Plan confirmed date	Deadline for filing government claims
341 meeting date	Deadline for objecting to discharge
Deadline for filing claims	Deadline for financial management (Chapter 7 only)

The most recent deadline will display whether or not it is terminated.

## Docket Activity Report

The Docket Activity Report has been enhanced to include time filters. The report can be run in time increments, rather than running the report for the entire day. A new clock icon offers an alternative to typing in the time.

Warning: you will be billed for the total number of pages (this report is not subject to the 30-page limit on PACER charges).

Case number  ☒ Only cases to which I am linked

Office

Case type

Category

☐ Open cases ☒ Summary Text  
☐ Closed cases ☐ Full Docket Text

Entered  to

Sort by

☐ Make these options my default

## Calendars and 341 Meeting

You can now view All Hearings without the 341 Meeting settings included. A 341 Meeting selection has been added to the hearing type list.

Case number

Office

Type

Set  to

☐ AM only  
☐ PM only  
☒ Both

Time

Sort by

Initial display of related proceedings:  
☐ Expanded  
☒ Collapsed

☐ Display only proceedings directly related to the calendar event

The daily and monthly calendars and the deadlines and hearings report also have this new 341 Meeting option.

## Query

New query options have been added:

- Filed Date range,
- Last Entry Date range
- Nature of Suit.

**Warning: you will be billed for the total number of pages (this report is not subject to the 30-page limit on PACER charges).**

**Search Clues**

Case Number

Last / Business Name  (Examples: Desoto, Des't)

First Name  Middle Name

SSN / ITIN  Tax ID / EIN

Type  ☐ Open cases ☐ Closed cases

Filed Date  to

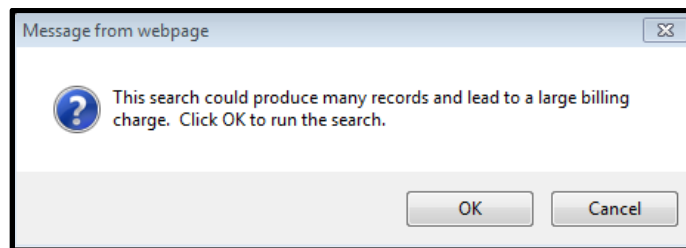
Last Entry Date  to

Nature of Suit (AP and MP cases only)

- 01 (Determination of removed claim or cause)
- 02 (Other (e.g. other actions that would have been brought in state court if unrelated to bankruptcy))
- 11 (Recovery of money/property - 542 turnover of property)
- 12 (Recovery of money/property - 547 preference)

The Filed Date and Last Entry Date range is limited to 31 days. If a date range entered exceeds the 31 day limit CM/ECF displays an error message.

If multiple Nature of Suits are selected for a query, CM/ECF displays a message that the search could produce many records and lead to a large billing charge.





## Multiple Social Security and Identification Numbers

CM/ECF now allows up to five social security numbers and tax identifications numbers for each debtor and joint debtor.

After a social security number is entered a plus icon appears beside the SSN/TaxID/EIN field. If the debtor or joint debtor has another SSN/TaxID/EIN, click the “plus” icon for another field to be displayed for additional number(s). CM/ECF will now format the numbers if you don’t insert hyphens.

**Debtor Information**

Last name: Adams First name: Donna

Middle name: Generation: Title:

SSN/ITIN: 589-56-8956 + 999-99-9999 Tax Id/EIN: 12-1234567

Office: Address 1: Address 2: Address 3:

City: State: Zip:

County: Country: Phone: Fax:

E-mail: Party text:

Alias... Corporate parent / affiliate... Review... Add all aliases and corporate parents or affiliates before clicking the Submit button.

Submit Cancel Clear

All SSN and TaxID/EIN numbers have been included in all reports and functions throughout the application:

- On public notices and docket sheets only the last four digits of any social security or identification numbers are displayed.

## Multiple Social Security and Identification Numbers

The docket sheet below is an example of how the multiple social security numbers are shown on a public notice.

ECF		
Bankruptcy ▾	Adversary ▾	Query
Reports ▾	Utilities ▾	Search
Logout		PlnDue
<p align="center"><b>U.S. Bankruptcy Court SDSD (Pleasantville) Bankruptcy Petition #: 12-10059</b></p> <p align="right"><i>Date filed: 05/09/2012</i></p> <p><i>Assigned to:</i> Chapter 13 Voluntary Asset</p> <p><b>Debtor</b> <b>Donna Adams</b> 120 Sunny Lane San Antonio, TX 78956 BAILEY-TX</p> <p>SSN / ITIN: xxx-xx-8956, xxx-xx-5689, xxx-xx-8956, xxx-xx-8956, xxx-xx-5621</p> <p><b>U.S. Trustee</b> <b>United States Trustee</b> 33 Whitehall Street 21st Floor New York, NY 10004 212 510-0500</p> <p>represented by <b>Dayne L. Tracy</b> 120 Legal Way San Antonio, TX 78259 Email: <a href="mailto:deadmail@support.aotx.uscourts.gov">deadmail@support.aotx.uscourts.gov</a></p>		
Filing Date	#	Docket Text
	<a href="#">1</a>	Chapter 13 Voluntary Petition . Receipt Number cc, Fee Amount \$281 Filed by Donna Adams (Tracy, Dayne)

## Notice of Electronic Filing

In prior releases, when an attorney represented more than one party in a case, the attorney's email and party information were listed on the Notice of Electronic Filing (NEF) only for the first party. Now the attorney is listed for each party they represent.

Although an attorney may be listed multiple times on an NEF, the system will not send multiple emails.

The screenshot displays the ECF (Electronic Case Filing) system interface. At the top is a navigation bar with links: Bankruptcy, Adversary, Query, Reports, Utilities, Search, and a user profile icon labeled 'L. ut'. Below the navigation bar is a header section with the text 'Open New Bankruptcy Case' and 'U.S. Bankruptcy Court'. The main content area is titled 'SDSD' and contains a 'Notice of Bankruptcy Case Filing'. The notice states: 'The following transaction was received from Liska, Deanna entered on 5/22/2012 at 8:07 AM CDT and filed on 5/21/2012 at 9:00 AM CDT'. It lists the case details: 'Case Name: Chip Randall and Sandy Randall', 'Case Number: 12-10067', and 'Document Number: 1'. The 'Docket Text' section indicates: 'Chapter 13 Voluntary Petition . Receipt Number cc, Fee Amount \$281 Filed by Chip Randall , Sandy Randall (Liska, Deanna)'. It also states: 'The following document(s) are associated with this transaction:'. The 'Document description' is 'Main Document'. The 'Original filename' is 'R:\TRN\BK\Application Class\Web\Class PDF Files\Voluntary Petition.pdf'. The 'Electronic document Stamp' is '[STAMP bkecfStamp\_ID=1044576575 [Date=5/22/2012] [FileNumber=25563-0] [93b9881960c2f5714f7e10b7fe0d4214ce6c93df97ee22f1b597a61b84e217317454558a2d50b45aa505e84b6c6a2e2cba2329e2cf5803ab1269d37d5ecc0a58]]'. The '12-10067 Notice will be electronically mailed to:' section lists two recipients: 'Dayne L. Tracy on behalf of Debtor Chip Randall' with email 'deadmail@support.aotx.uscourts.gov' and 'Dayne L. Tracy on behalf of Joint Debtor Sandy Randall' with email 'deadmail@support.aotx.uscourts.gov'. The '12-10067 Notice will not be electronically mailed to:' section lists the 'United States Trustee' at '33 Whitehall Street, 21st Floor, New York, NY 10004'.

**ECF** Bankruptcy Adversary Query Reports Utilities Search L. ut

**Open New Bankruptcy Case**

U.S. Bankruptcy Court

**SDSD**

[Notice of Bankruptcy Case Filing](#)

The following transaction was received from Liska, Deanna entered on 5/22/2012 at 8:07 AM CDT and filed on 5/21/2012 at 9:00 AM CDT

**Case Name:** Chip Randall and Sandy Randall

**Case Number:** [12-10067](#)

**Document Number:** [1](#)

**Docket Text:**  
Chapter 13 Voluntary Petition . Receipt Number cc, Fee Amount \$281 Filed by Chip Randall , Sandy Randall (Liska, Deanna)

The following document(s) are associated with this transaction:

**Document description:**Main Document  
**Original filename:**R:\TRN\BK\Application Class\Web\Class PDF Files\Voluntary Petition.pdf  
**Electronic document Stamp:**  
[STAMP bkecfStamp\_ID=1044576575 [Date=5/22/2012] [FileNumber=25563-0]  
[93b9881960c2f5714f7e10b7fe0d4214ce6c93df97ee22f1b597a61b84e2173174545  
58a2d50b45aa505e84b6c6a2e2cba2329e2cf5803ab1269d37d5ecc0a58]]

**12-10067 Notice will be electronically mailed to:**

Dayne L. Tracy on behalf of Debtor Chip Randall  
deadmail@support.aotx.uscourts.gov

Dayne L. Tracy on behalf of Joint Debtor Sandy Randall  
deadmail@support.aotx.uscourts.gov

**12-10067 Notice will not be electronically mailed to:**

United States Trustee  
33 Whitehall Street  
21st Floor  
New York, NY 10004

## Attorney and Party Association

When an attorney or trustee files a pleading, they are prompted to indicate whether they should be linked to the party they represent. In prior releases, the checkbox for the association with the attorney and party was unchecked and if the filer did not check the box, the association was not made. The checkbox for the association with the attorney and party is checked by default. The message has been updated to reflect the implications of omitting this necessary association.

**ECF** Bankruptcy Adversary Query Reports Utilities Search Logout

**File a Motion:**

12-10042 [Billy Cameron](#)

Type: bk Chapter: 13 v Office: 1 (Pleasantville)  
Assets: y Case Flag: PlnDue

**IMPORTANT: The following attorney/party association(s) will be created in this case. De-selecting a party association will result in the filing attorney NOT receiving Notices of Electronic Filing for that party. If this is a joint filing, review the list carefully to ensure that only parties represented by the filing attorney are selected.**

☒ First Car Loan, (pty:cr) represented by Mason, Perry P. (aty)

Next Clear

If the box is unchecked, the attorney will not get added to the case for noticing or shown in queries and not appear on or receive the Notice of Electronic Filing.

## Cases Report

Split, transferred and reopened dates have been added to the selection screen.

Warning: you will be billed for the total number of pages (this report is not subject to the 30-page limit on PACER charges).

Office: Pleasantville, Green Valley

Assets: [dropdown] Case Type: ap, bk Chapter: 7, 9

Trustee: Carson, Sam J., Chapter 11 Trustee

Attorney: Last name, First name, Bar ID

Date Type: Filed date, Entered date, Discharged date, Dismissed date, Closed date, Voluntary, Converted date, Reopened date, Transferred date, Split date

County: ANDREWS-TX

Number of months without a confirmed plan From: [dropdown] To: [dropdown] Include dismissed cases: [checkbox]

Sort by: Filed Date

Output Format: Formatted display, Data only, Include field descriptions

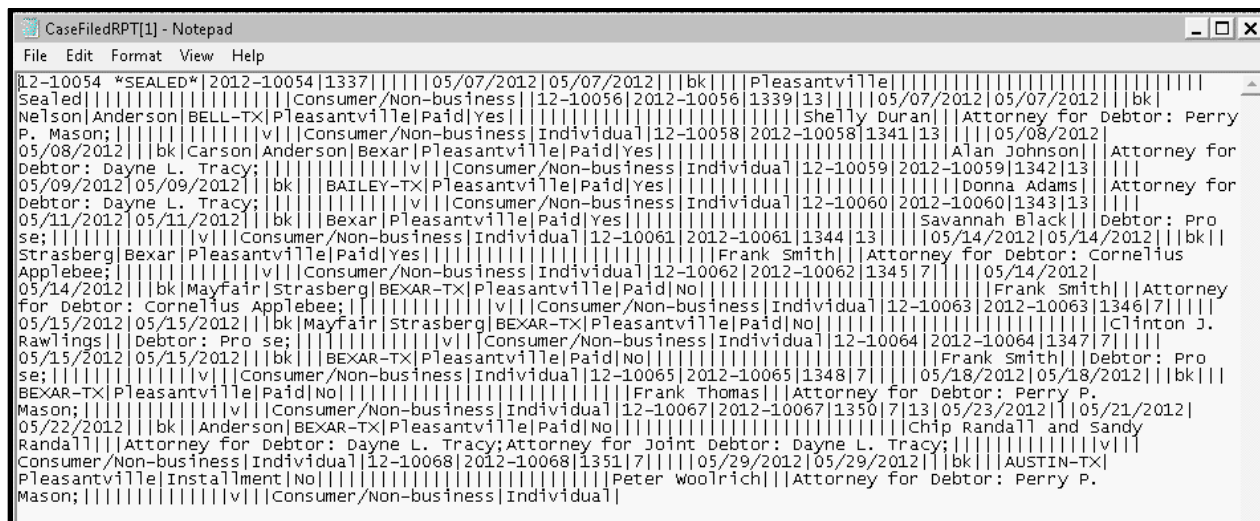
Run Report, Clear, Make these options my default

External users can now search for cases without a confirmed plan. When searching by unconfirmed plan dates, the 31-day range limit does not apply for this search.

Type of debtor, nature of debt, nature of business as well as county have been added to the selection screen

### Cases Report – Data Only

In prior releases, when the Cases Report was run with “Party Information” not selected, a party’s attorney information was displayed on the formatted data output, but not on the data-only output. Now the data-only output lists the attorney information for the parties in the Attorney last name field, as shown below.



```
CaseFiledRPT[1] - Notepad
File Edit Format View Help
12-10054 *SEALED*|2012-10054|1337|05/07/2012|05/07/2012|bk|Pleasantville|
Sealed|Consumer/Non-business|12-10056|2012-10056|1339|13|05/07/2012|05/07/2012|bk|
Nelson|Anderson|BELL-TX|Pleasantville|Paid|Yes|Shelly Duran|Attorney for Debtor: Perry
P. Mason;|Consumer/Non-business|Individual|12-10058|2012-10058|1341|13|05/08/2012|
05/08/2012|bk|Carson|Anderson|Bexar|Pleasantville|Paid|Yes|Alan Johnson|Attorney for
Debtor: Dayne L. Tracy;|Consumer/Non-business|Individual|12-10059|2012-10059|1342|13|
05/09/2012|05/09/2012|bk|BAILEY-TX|Pleasantville|Paid|Yes|Donna Adams|Attorney for
Debtor: Dayne L. Tracy;|Consumer/Non-business|Individual|12-10060|2012-10060|1343|13|
05/11/2012|05/11/2012|bk|Bexar|Pleasantville|Paid|Yes|Savannah Black|Debtor: Pro
se;|Consumer/Non-business|Individual|12-10061|2012-10061|1344|13|05/14/2012|05/14/2012|bk|
Strasberg|Bexar|Pleasantville|Paid|Yes|Frank Smith|Attorney for Debtor: Cornelius
Applebee;|Consumer/Non-business|Individual|12-10062|2012-10062|1345|7|05/14/2012|
05/14/2012|bk|MayFair|Strasberg|BEXAR-TX|Pleasantville|Paid|No|Frank Smith|Attorney
for Debtor: Cornelius Applebee;|Consumer/Non-business|Individual|12-10063|2012-10063|1346|7|
05/15/2012|05/15/2012|bk|MayFair|Strasberg|BEXAR-TX|Pleasantville|Paid|No|Clinton J.
Rawlings|Debtor: Pro se;|Consumer/Non-business|Individual|12-10064|2012-10064|1347|7|
05/15/2012|05/15/2012|bk|BEXAR-TX|Pleasantville|Paid|No|Frank Smith|Debtor: Pro
se;|Consumer/Non-business|Individual|12-10065|2012-10065|1348|7|05/18/2012|05/18/2012|bk|
BEXAR-TX|Pleasantville|Paid|No|Frank Thomas|Attorney for Debtor: Perry P.
Mason;|Consumer/Non-business|Individual|12-10067|2012-10067|1350|7|13|05/23/2012|05/21/2012|
05/22/2012|05/22/2012|bk|Anderson|BEXAR-TX|Pleasantville|Paid|No|Chip Randall and Sandy
Randall|Attorney for Debtor: Dayne L. Tracy;Attorney for Joint Debtor: Dayne L. Tracy;|
Consumer/Non-business|Individual|12-10068|2012-10068|1351|7|05/29/2012|05/29/2012|bk|AUSTIN-TX|
Pleasantville|Installment|No|Peter Woolrich|Attorney for Debtor: Perry P.
Mason;|Consumer/Non-business|Individual|
```

If multiple attorneys exist for various parties, the role and attorney are listed, separated by semicolons, in the same field. For parties without an attorney, the text “Pro se” is displayed instead of the attorney name.

A new format option, “Include field descriptions,” has been added for use when the data-only format is selected. The field descriptions are inserted in the header row.

## Claims Summary Report

A Claims Summary Report option has been added to the Claims Register. This new format gives the viewer a snapshot overview of the claims on the case.

The screenshot shows the ECF Claims Register interface. At the top, there are navigation tabs: Bankruptcy, Adversary, Query, Reports, Utilities, Search, and Logout. Below these, the 'Claims Register' section contains several input fields: Case number (1:12-bk-10031), Creditor type (dropdown menu with 'Creditor' and 'Administrative' options), Creditor number, Creditor name, Claim number (range), and a date range (1/1/1990 to 6/4/2012). There are also radio buttons for 'Filed' and 'Entered', a 'Sort by' dropdown (set to 'Claim Number'), and a checkbox for 'View multiple documents'. The 'View claims summary report' checkbox is highlighted with a red box. At the bottom, there are 'Run Report' and 'Clear' buttons.

The Claims Summary Report box produces a condensed list of claims.

The screenshot shows the ECF Claims Summary report for case 11-10004 Clinton H. Vesperman and Anna C. Vesperman. The report includes case details: Type: bk, Chapter: 13, Office: 1 (Pleasantville), Assets: y, Judge: ls, Date Filed: 03/10/2011, Last Date to File Claims: 07/07/2011, Last Date to File (Govt): 09/06/2011, and Trustee: Kathleen Nelson. Below this is a table of claims with columns: Claim #, Amount claimed \*, Date filed, Creditor number, and Creditor name. The table lists 8 claims. A tooltip is visible over the first claim, showing 'Amount claimed: \$37334.27' and 'Secured claimed: \$37334.27'. At the bottom, the 'Total Number of Claims' is 8, and the 'Total Amount Claimed \*' is \$215060.51. A note at the bottom states '\* Includes general unsecured claims'.

Claim #	Amount claimed *	Date filed	Creditor number	Creditor name
1	\$37334.27	03/14/2011	32739	Ace Finance
2	\$14335.00	03/15/2011	32779	Central Finance
3	\$17554.00	03/17/2011	32739	Ace Finance
4	\$24667.23	03/17/2011	32756	Lacks Furniture #19
5	\$3700.00	03/17/2011	32739	Ace Finance
6	\$17346.78	09/16/2011	35278	2nd Savings and Loan Inc.
7	\$12778.00	09/16/2011	35279	The Doctor's Plaza
8	\$87345.23	09/16/2011	35280	First Bank of Austin

Total Number of Claims: 8

Total Amount Claimed \* \$215060.51  
Total Amount Allowed \*  
\* Includes general unsecured claims

Hovering your cursor over the amount claimed will display a breakdown of the claim amounts. The View hyperlink takes you to more detailed information for this claim on the claims register. Click the creditor name to view claimant address or transfer information. You can sort the report by clicking the column headers. This reformatted summary can be especially helpful to you to sort by creditor name.

## Claims Register View Multiple Documents

One can now view multiple documents from the Claims Register in one PDF file. This is the same functionality as View multiple documents on the Docket Report. This feature will enable you to generate selected PDF claims with any related attachments in one PDF document.

The screenshot shows the ECF Claims Register search interface. At the top is a navigation bar with links: Bankruptcy, Adversary, Query, Reports, Utilities, Search, and Logout. The main heading is "Claims Register". Below this are search filters: Case number (1:11-bk-10004), Creditor type (dropdown menu with "Creditor" and "Administrative" options), Creditor name, Claim number (to), and a checkbox labeled "View multiple documents" which is highlighted with a red box. There are also radio buttons for "Filed" and "Entered", date pickers for "1/1/1990" to "6/18/2012", a "Sort by" dropdown (Claim Number, Filed Date), a checkbox for "View claims summary report", and "Run Report" and "Clear" buttons.

The Claims Register will include a checkbox next to each claim, claim attachment, or claim related proceeding to customize this document. Each PDF selected will be combined into one large PDF file. You could view or print all claims on a case or all PDF documents from certain creditors if desired.

The screenshot shows the ECF SDSD Claims Register for case 11-10004. The heading is "SDSD Claims Register". Below this is the case name: "11-10004 Clinton H. Vesperman and Anna C. Vesperman". It also lists the Judge (Lillian Strasberg), Chapter (13), Office (Pleasantville), and Trustee (Kathleen Nelson). There are buttons for "Select All" and "Clear All" highlighted with a red box. The main content area shows claim details for Claim No. 1, including the creditor (Ace Finance), amount claimed (\$37334.27), and a history of filings. The history section has a table with checkboxes next to each entry, and the first entry is highlighted with a red box.

History	Details	1-1	3	doc
03/14/2011 Claim #1 filed by First Nationwide Mortgage Corp, Amount claimed: \$37334.27 (JPW)		<input type="checkbox"/>		
03/21/2011 Transfer of Claim Transferor: First Nationwide Mortgage Corp (Claim No. 1) To Ecast Settlement Corporation (JPW) Additional attachment(s) added on 8/24/2011 (JPW) (JPW) (Entered: 03/21/2011). MODIFIED on (08/30/2011) Changed transferee from Ecast Settlement Corporation to Pioneer Funding group (Malin, Kate) (Entered: 08/30/2011). MODIFIED on (09/15/2011) to change transferee from Pioneer Funding group, LLC to Ace Finance; (JPW) (Entered: 09/15/2011). Status: Allow		<input type="checkbox"/>		
03/23/2012 Notice of Mortgage Payment Change (Claim # 1) Filed by Joint Debtor Anna C. Vesperman , Debtor Clinton H. Vesperman (Orebaugh, Desiree)		<input type="checkbox"/>		



### Case Conversion

Previously, if a case was converted and re-converted, the Notice of Bankruptcy Case Filing query screen reflected the converted chapter rather than the original chapter. Now the original chapter is saved permanently in a new field. The original chapter will be correct for cases filed and converted after Release 5.

**ECF** Bankruptcy Adversary Query Reports Utilities Search Logout

United States Bankruptcy Court  
SDSD

**Notice of Bankruptcy Case Filing**

A bankruptcy case concerning the debtor(s) listed below was filed under Chapter 7 of the United States Bankruptcy Code, entered on 06/12/2012 at 1:55 PM and filed on 06/12/2012.

**Nancy Reid**  
125 West Avenue  
San Antonio, TX 78232  
SSN / ITIN: xxx-xx-5689

The case was filed by the debtor's attorney: The bankruptcy trustee is:

**Dayne L. Tracy**  
120 Legal Way  
San Antonio, TX 78259

**William W. Thompson**  
293 North Main  
#200  
San Antonio, TX 79493  
210-483-4944

The case was assigned case number 12-10072.

In most instances, the filing of the bankruptcy case automatically stays certain collection and other actions against the debtor and the debtor's property. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized. Consult a lawyer to determine your rights in this case.

If you would like to view the bankruptcy petition and other documents filed by the debtor, they are available at our Internet home page [www.aotx.uscourts.gov](http://www.aotx.uscourts.gov) or at the Clerk's Office, U.S. Bankruptcy Court, Suite 104, 1114 E. 9th Street, Pleasantville, IA 50225.

You may be a creditor of the debtor. If so, you will receive an additional notice from the court setting forth important deadlines.

**Cal Borland**  
Clerk, U.S. Bankruptcy Court

The original chapter and current chapter will also display on the Case Summary Query and the Docket Sheet for re-converted cases after Release 5. Case Summary is shown below.

**ECF** Bankruptcy Adversary Query Reports Utilities Search Logout

12-10072 Nancy Reid  
Case type: bk Chapter: 13 Asset: Yes Vol: v  
Date filed: 06/12/2012 Date of last filing: 06/12/2012

**Case Summary**

Office: Pleasantville	Filed: 06/12/2012
County: BEXAR-TX	Terminated:
Fee: Paid	Debtor discharged:
Origin: 0	Reopened:
Previous term:	Converted: 06/12/2012
Joint: n	Debtor dismissed:
Original Chapter: 7	Confirmation hearing:
Current Chapter: 13	