

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF OKLAHOMA

In Re:

Case No. \_\_\_\_\_  
Chapter \_\_\_\_

Debtor(s).

MOTION TO CONVERT FROM CHAPTER 7  
TO CHAPTER 11 BY A CREDITOR

Comes now, [Movant's Name] moves this Court to convert the above-captioned bankruptcy matter from a Chapter 7 to Chapter 11, pursuant to the provisions of 11 U.S.C. §706(b)

. In support of this Motion, [Movant's Name] would state and allege as follows:

(Reason for Conversion)

WHEREFORE, [Movant's Name] prays for this Court to enter an order converting the above-captioned bankruptcy matter to a Chapter 11 of the United States Bankruptcy Code.

Dated: \_\_\_\_\_

\_\_\_\_\_  
Attorney Signature

\_\_\_\_\_  
Address

\_\_\_\_\_  
City, State, Zip

\_\_\_\_\_  
Telephone and Facsimile

\_\_\_\_\_  
E-mail Address

IN THE UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF OKLAHOMA

In Re:

*[Set forth here all names including married  
maiden, and trade names used by debtor  
within last 6 years.]* Debtor(s).

Case No. -TRC  
Chapter

**NOTICE OF MOTION  
NOTICE OF DEADLINE TO FILE OBJECTION TO MOTION AND  
NOTICE OF HEARING IF OBJECTION IS FILED**

\_\_\_\_\_ [Movant's Name] \_\_\_\_\_ has filed the following motion with the court:

Motion to Convert from Chapter 7 to Chapter 11

**YOUR RIGHTS MAY BE AFFECTED.** You should read these papers carefully and discuss them with your attorney, if you have one in this bankruptcy case. (If you do not have an attorney, you may wish to consult one.)

If you do not want the court to grant the relief sought in the above-referenced motion, or if you want the court to consider your views on the motion and your objection, then on or before

(Objection Deadline)

you or your attorney must:

File with the court a written objection explaining your position at:

**United States Bankruptcy Court  
POB 1347  
Okmulgee, OK 74447**

You must also mail a copy to: The name and address listed at the bottom of this Notice unless they are served by electronic notice; and

attend the hearing scheduled to be held on \_\_\_\_\_ (Date) at \_\_\_\_\_ (Time) in the \_\_\_\_\_ (Location) \_\_\_\_\_ if you file an Objection.

**IF YOU OR YOUR ATTORNEY DO NOT TAKE THESE STEPS, THE COURT WILL DECIDE THAT YOU DO NOT OPPOSE THE RELIEF SOUGHT IN THE MOTION and:**

- 1. WILL ENTER AN ORDER GRANTING THE RELIEF SOUGHT IN THE MOTION**
- 2. WILL STRIKE THE ABOVE-SCHEDULED HEARING WITHOUT FURTHER NOTICE**

Dated: \_\_\_\_\_

\_\_\_\_\_  
Attorney Signature  
\_\_\_\_\_  
Address  
\_\_\_\_\_  
City, State, Zip  
\_\_\_\_\_  
Telephone and Facsimile  
\_\_\_\_\_  
E-mail Address E-mail Address

FOR THE EASTERN DISTRICT OF OKLAHOMA

In Re:

Case No. \_\_\_\_\_

Chapter \_\_\_\_\_

Debtor(s).

CERTIFICATE OF MAILING

\_\_\_\_\_ does hereby certify that on \_\_\_(Date)\_\_\_, true and correct copies of the Motion to Convert from Chapter 7 to Chapter 11 and Notice of Motion were mailed with proper postage prepaid to the interested parties listed below and in the manner set forth.

First Class Mail:

\_\_\_\_\_  
Attorney Signature

\_\_\_\_\_  
Address

\_\_\_\_\_  
City, State, Zip

\_\_\_\_\_  
Telephone and Facsimile

\_\_\_\_\_  
E-mail Address

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF OKLAHOMA**

**IN RE:**

**CASE NO. \_\_\_\_\_ – TRC  
CHAPTER \_\_\_\_**

**Debtor(s).**

Re:

Filed:

Docket Entry No(s):

**ORDER CONVERTING CHAPTER 7 CASE TO A CHAPTER 11 CASE**

A party in interest has filed a motion in accordance with 11 U.S.C. §706(b) and Rules 9014 and 1017 (f)(1), and (2), Fed. R. Bankr. P., seeking to convert this case to a case under chapter 11 of the Bankruptcy Code (Title 11 of the United States Code). The court finds that the debtor is eligible to be a debtor under chapter 11 pursuant to 11 U.S.C. §706(d) and, after notice, that the motion should be granted.

**IT IS ORDERED THAT:**

1. This chapter 7 case is converted to a chapter 11.
2. The debtor, within 14 days of the date of this order, shall file:

- a. a list of the debtor's equity security holders of each class, showing the number and kind of interests registered in the name of each holder and the last known name and address or place of business of each holder, as required by Bankruptcy Rule 1007(a)(3), and
  - b. the statements and schedules required by Bankruptcy Rules 1007(b), if such documents have not already been filed.
  - c. a Statement of Current Monthly Income (Form 122B).
3. The debtor, within 2 days of the date of this orders, shall file a list of names, addresses and amount of claims of the creditors that hold the 20 largest unsecured claims, as required by Bankruptcy Rule 1007(d).
4. The Chapter 7 trustee shall:
  - a. forthwith turnover to the debtor or chapter 11 trustee if one has been appointed, all records and property of the estate under his custody and control; and
  - b. in accordance with the U.S. Trustee's procedures, file a final report and account of all receipts and distributions made, together with a report on administration of the case, as required by 11 U.S.C. §704(a)(9).
5. The movant shall pay the \$755.00 filing fee within 2 (two) days of the entry of this Order pursuant to 11 U.S.C. §1930(a)(6). In order for the movant's attorney to pay the fee online, the attorney shall file a text only entry in the case. Under the "Bankruptcy" heading in CM/ECF and under the "Other" category, the attorney will select the event "Filing Fee - Conversion to Chapter 11". After completing this entry, the attorney shall pay the fee electronically. Failure to do so shall result in vacating of the Order of Conversion without further notice.

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