

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF OKLAHOMA

In Re:

Case No. _____
Chapter ____

Debtor(s).

MOTION TO CONVERT CHAPTER 11 CASE
TO A CHAPTER [12 OR 13] CASE

Comes now the Debtor, and moves this Court to convert the above-captioned bankruptcy matter from a Chapter 11 to Chapter [12 or 13], pursuant to the provisions of 11 U.S.C. §1112(d) or Bankruptcy Rule 1017(f)(2). In support of this Motion, Debtor in possession would state and allege as follows:

(Reason for Conversion)

WHEREFORE, Debtor in possession prays for this Court to enter an order converting the above-captioned bankruptcy matter to a Chapter [12 or 13] of the United States Bankruptcy Code.

Dated: _____

Attorney Signature

Address

City, State, Zip

Telephone and Facsimile

E-mail Address

IN THE UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF OKLAHOMA

In Re:

*[Set forth here all names including married
maiden, and trade names used by debtor
within last 6 years.]* Debtor(s).

Case No. -TRC
Chapter

**NOTICE OF MOTION
NOTICE OF DEADLINE TO FILE OBJECTION TO MOTION AND
NOTICE OF HEARING IF OBJECTION IS FILED**

_____ Debtor in possession _____ has filed the following motion with the court:

Motion to Convert from Chapter 11 to Chapter [12 or 13]

YOUR RIGHTS MAY BE AFFECTED. You should read these papers carefully and discuss them with your attorney, if you have one in this bankruptcy case. (If you do not have an attorney, you may wish to consult one.)

If you do not want the court to grant the relief sought in the above-referenced motion, or if you want the court to consider your views on the motion and your objection, then on or before

(Objection Deadline)

you or your attorney must:

File with the court a written objection explaining your position at:

**United States Bankruptcy Court
POB 1347
Okmulgee, OK 74447**

You must also mail a copy to: The name and address listed at the bottom of this Notice unless they are served by electronic notice; and

attend the hearing scheduled to be held on ____ (Date) ____ at ____ (Time) ____ in the ____ (Location) ____ if you file an Objection.

IF YOU OR YOUR ATTORNEY DO NOT TAKE THESE STEPS, THE COURT WILL DECIDE THAT YOU DO NOT OPPOSE THE RELIEF SOUGHT IN THE MOTION and:

- 1. WILL ENTER AN ORDER GRANTING THE RELIEF SOUGHT IN THE MOTION**
- 2. WILL STRIKE THE ABOVE-SCHEDULED HEARING WITHOUT FURTHER NOTICE**

Dated: _____

Attorney Signature

Address

City, State, Zip

Telephone and Facsimile

E-mail Address E-mail Address

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF OKLAHOMA

In Re:

Case No. _____

Chapter _____

Debtor(s).

CERTIFICATE OF MAILING

_____ does hereby certify that on ____ (Date) ____, true and correct copies of the Motion to Convert from Chapter 11 to Chapter [12 or 13] and Notice of Motion were mailed with proper postage prepaid to the interested parties listed below and in the manner set forth.

First Class Mail:

Attorney Signature

Address

City, State, Zip

Telephone and Facsimile

E-mail Address

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF OKLAHOMA**

IN RE:

**CASE NO. – TRC
CHAPTER 12**

Debtor(s).

Re:

Filed:

Docket Entry No(s):

ORDER CONVERTING CHAPTER 11 CASE TO CHAPTER 12 CASE

The debtor(s) has filed a motion in accordance with 11 U.S.C. §1112(d) and (f) and Rules 9014 and 1017 (f)(1) Fed. R. Bankr. P., seeking to convert this case to a case under chapter 12 of the Bankruptcy Code (Title 11 of the United States Code). The court finds that the debtor has not been discharged under 11 U.S.C. §1141(d), that the debtor is eligible to be a debtor under chapter 12 and, after notice, that the motion should be granted.

IT IS ORDERED THAT:

1. This Chapter 11 case is converted to a Chapter 12.
2. The debtor or the chapter 11 trustee shall forthwith turnover to the chapter 12 Trustee all records and property of the estate remaining in the trustee's custody and

- control as required by Bankruptcy Rule 1019(4).
3. The debtor, within 14 days, shall file:
 - a. a schedule of all unpaid debts incurred after the commencement of the chapter 11 case and before conversion of the case, and
 - b. the statements and schedules required by Bankruptcy Rules 1007(b) and 1019(1)(A) , if such documents have not already been filed, and
 - c. a Statement of Your Current Monthly Income and Calculation of Commitment Period (Form 122C-1), and Calculation of Your Disposable Income (Form 122C-2)
 4. The debtor shall file, within 90 days, a Chapter 12 Plan. If an extension is not granted by Court order, prior to the original due date, the Court will enter an ORDER DISMISSING your case without further notice or hearing.
 5. The debtor or the chapter 11 trustee, within thirty (30) days of the date of this order, file and transmit to the United States Trustee a final report and account.
 6. The debtor, within 30 days of the date of this order, shall if the case is converted after the confirmation of a plan, file:
 - a. a schedule of all property not listed in the final report and account of the debtor or chapter 11 trustee which was acquired after the commencement of the chapter 11 case but before the entry of this conversion order, and
 - b. a schedule of unpaid debts not listed in the final report and account of the debtor or chapter 11 trustee which were incurred after the commencement of the chapter 11 case but before the entry of this conversion order, as required by Bankruptcy Rule 1019(C), and
 - c. a schedule of executory contracts entered into or assumed after the commencement of the chapter 11 case but before the entry of this conversion order.

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IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF OKLAHOMA

IN RE:

**CASE NO. – TRC
CHAPTER 13**

Debtor(s).

Re:

Filed:

Docket Entry No(s):

ORDER CONVERTING CHAPTER 11 CASE TO CHAPTER 13 CASE

The debtor(s) has filed a motion in accordance with 11 U.S.C. §1112(d) and (f) and Rules 9014 and 1017 (f)(1) Fed. R. Bankr. P., seeking to convert this case to a case under Chapter 13 of the Bankruptcy Code (Title 11 of the United States Code). The court finds that the debtor has not been discharged previously under 11 U.S.C. §1141(d) that the debtor is eligible to be a debtor under Chapter 13 and, after notice, that the motion should be granted.

IT IS ORDERED THAT:

1. This Chapter 11 case is converted to a Chapter 13.

2. The debtor or the chapter 11 trustee shall forthwith turnover to the chapter 13 trustee all records and property of the estate remaining in the trustee's custody and control as required by Bankruptcy Rule 1019(4).
3. The debtor, within 14 days shall file:
 - a. a schedule of all unpaid debts incurred after the commencement of the chapter 11 case and before conversion of the case, and
 - b. the statements and schedules required by Bankruptcy Rules 1007(b) and 1019(1)(A) , if such documents have not already been filed, and
 - c. a Statement of Current Monthly Income and Calculation of Commitment Period and Disposable Income (Form B22C), and
 - d. a Chapter 13 Plan. If an extension is not granted by Court order, prior to the original due date, the Court will enter an ORDER DISMISSING your case without further notice or hearing.
4. The debtor or the chapter 11 trustee, within thirty (30) days of the date of this order, file and transmit to the United States Trustee a final report and account.
5. The debtor, within 30 days of the date of this order, shall if the case is converted after the confirmation of a plan, file:
 - a. a schedule of all property not listed in the final report and account of the debtor or chapter 11 trustee which was acquired after the commencement of the chapter 11 case but before the entry of this conversion order, and
 - b. a schedule of unpaid debts not listed in the final report and account of the debtor or chapter 11 trustee which were incurred after the commencement of the chapter 11 case but before the entry of this conversion order, as required by Bankruptcy Rule 1019(C), and
 - c. a schedule of executory contracts entered into or assumed after the commencement of the chapter 11 case but before the entry of this conversion order.

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