**UNITED STATES BANKRUPTCY COURT FOR THE**

**EASTERN DISTRICT OF OKLAHOMA**

In re: Case No.

Chapter 11

Debtor /

**BALLOT AND DEADLINE FOR FILING BALLOT ACCEPTING OR REJECTING PLAN**

***TO HAVE YOUR VOTE COUNT YOU MUST COMPLETE AND RETURN THIS BALLOT BY THE DEADLINE INDICATED BELOW [AS SET PURSUANT TO LOCAL RULE 3018-1]***

*The plan filed by on can be confirmed by the court and thereby made binding on you if it is accepted by the holders of two-thirds in amount and more than one-half in number of claims in each class and the holders of two-thirds in amount of equity security interests in each class voting on the plan. In the event the requisite acceptances are not obtained, the court may nevertheless confirm the plan if the court finds that the plan accords fair and equitable treatment to the class rejecting it.*

*This ballot is for creditor (insert name) for the following type of claim placed in the indicated class in the indicated amount:*

|  |  |  |
| --- | --- | --- |
| ***TYPE OF CLAIM*** | ***CLASS IN PLAN*** | ***AMOUNT OF CLAIM*** |
| General Secured |  | $ |
| General Unsecured |  | $ |
| Bond Holder |  | Amount of Bond/debenture $ |
| Equity Security Holder |  | Number of Shares of Stock |

The undersigned [Check One Box]  Accepts  Rejects

the plan for reorganization of the above-named debtor.

Signed: S/

Print Name:

Address:

Phone:

Date:

**MAIL THIS BALLOT ON OR BEFORE**

to: ATTORNEY FOR PLAN PROPONENT AT THE ADDRESS LISTED BELOW:

**If you have more than one type of claim against this debtor, separate ballots must be filed and you should receive a ballot for each type of claim eligible to vote. Contact the plan proponent regarding incorrect or insufficient ballot(s).**