

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF OKLAHOMA

IN RE:

Debtor(s).

Case No.
Chapter 11

CHAPTER 11 FINAL REPORT AND APPLICATION FOR FINAL DECREE

Comes now the reorganized debtor, _____, by his/her attorney, and submits that the plan of reorganization confirmed herein has been substantially consummated and makes application for a final decree, pursuant to the provisions of Rule 3022, Federal Rules of Bankruptcy Procedure.

1. An order of confirmation was entered in this case on _____ and the plan provided for a _____% dividend to unsecured creditors.
2. That all or substantially all of the property proposed by the plan to be transferred has been transferred.
3. Debtor or the successor to the debtor under the plan has assumed the business or has assumed the management of all or substantially all of the property dealt with by the plan.
4. Distribution under the plan has commenced and all matters to be completed upon the effective date of the confirmed plan have been fulfilled or completed.
5. There are no longer any pending adversary proceeding or contested matters which would affect the substantial consummation of this case.
6. Since confirmation, the reorganized debtor has made total disbursements in the sum of \$_____, and will pay to the United States Trustee contemporaneous with the filing of this application, the sum of \$_____ as quarterly fees due under the provisions of Section 1930(a)(6), Title 28 U.S.C.
7. There are no other facts which must be brought to the Court's attention to enable it to rule on this application.

WHEREFORE, the reorganized debtor herein prays for the entry of the Final Decree pursuant to Bankruptcy Rule 3022, finding that the estate has been fully administered and that the plan has been substantially consummated and ordering, as appropriate;

1. Discharge of the debtor-in-possession or trustee and surety;
2. Any specific injunction or other equitable provisions as requested herein; and
3. The closing of the case.

If the debtor is an individual:

WHEREFORE, the reorganized debtor herein prays for the entry of the Final Decree pursuant to Bankruptcy Rule 3022, finding that the estate has been fully administered and that the plan has been substantially consummated and ordering, as appropriate:

1. Discharge of the trustee and surety;
2. Any specific injunction or other equitable provisions as requested herein; and
3. The closing of the case.

DATED: _____

Debtor's Attorney/Attorney for Trustee

I certify that a copy of this report was mailed to the U.S. Trustee's Office prior to the filing with the U.S. Bankruptcy Court on:_____.